

THE COMPANIES ORDINANCE

(CHAPTER 622)

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NOTICE OF REDUCTION OF SHARE CAPITAL

PURSUANT TO SECTION 218

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**Newedge Financial Hong Kong Limited**  
**新際金融香港有限公司**  
**(the “Company”)**

NOTICE is hereby given that:-

1. Newedge Financial Hong Kong Limited (the “Company”) has approved the reduction of its share capital by a special resolution of the Company passed by the sole member on 2 June 2017 (the “Special Resolution”).
2. The issued and paid up share capital of the Company will be reduced by HK\$850,000,000.00 from HK\$1,888,581,520.00 to HK\$1,038,581,520.00.
3. Copies of the Special Resolution and the Solvency Statement (Form NSC17) signed by the directors of the Company in relation to the reduction of share capital are available for inspection during office hours at the Company’s registered office at Level 35, Three Pacific Place, 1 Queen’s Road East, Hong Kong.
4. Any creditor of the Company may, within five weeks following the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

Dated: 9<sup>th</sup> day of June 2017

For and on behalf of  
Newedge Financial Hong Kong Limited  
新際金融香港有限公司

Antony Alexander HAPPELL  
(Director)