

The Companies Ordinance
(Chapter 622)

Notice of Reduction of Share Capital
Pursuant to Section 218

TPG Biotech II Charisma Limited

NOTICE is hereby given pursuant to Section 218 of the Companies Ordinance that:

1. TPG Biotech II Charisma Limited has approved a reduction of its share capital by a special resolution of the Company passed on 26 June 2017 (the “Special Resolution”).
2. The issued and paid up share capital of the Company will be reduced by USD8,330,345.00 and 8,330,345 issued ordinary (USD) shares will be cancelled.
3. Copies of the Special Resolution and the Solvency Statement made by the Directors of the Company as required by Sections 206 and 216(1) of the Companies Ordinance in relation to such reduction of share capital are available for inspection for the period from 27 June 2017 to 31 July 2017 during office hours at the Company’s registered office at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.
4. Any creditor of the Company may, within five weeks after the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

DATED: 7 July 2017

On behalf of the Board
TPG Biotech II Charisma Limited

WU Lai Fan
Director