

THE COMPANIES ORDINANCE

(CHAPTER 622)

NOTICE OF REDUCTION OF SHARE CAPITAL

PURSUANT TO SECTION 218

SG Asset Finance (Hong Kong) Limited
(the “Company”)

NOTICE is hereby given that:-

1. SG Asset Finance (Hong Kong) Limited (the “Company”) has approved the reduction of its share capital by a special resolution of the Company passed by the sole member on 28 September 2017 (the “Special Resolution”).
2. The issued and paid up share capital of the Company will be reduced by HK\$1,038,181,520.00 from HK\$1,038,581,520.00 to HK\$400,000.00.
3. Copies of the Special Resolution and the Solvency Statement (Form NSC17) signed by the directors of the Company in relation to the reduction of share capital are available for inspection during office hours at the Company’s registered office at Level 38, Three Pacific Place, 1 Queen’s Road East, Hong Kong.
4. Any creditor of the Company may, within five weeks following the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

Dated: 6th day of October 2017

For and on behalf of
SG Asset Finance (Hong Kong) Limited

Antony Alexander HAPPELL
(Director)