

THE COMPANIES ORDINANCE
(CHAPTER 622)

紅鷹玩具廠(中國)有限公司
RED EAGLE TOYS FACTORY (CHINA) LIMITED
(the “Company”)

NOTICE OF REDUCTION OF SHARE CAPITAL
(Pursuant to Section 218)

NOTICE IS HEREBY GIVEN that, the Company has approved, by special resolution of all members duly passed on 4 October 2017, a reduction of the issued share capital of the Company from HKD20,000,000 to HKD10,000. The amount of share capital to be reduced is HKD19,990,000.

The said special resolution and the solvency statement made by the directors of the Company are available for inspection during office hours at the Company’s registered office at Room 1203, 12th Floor, East Ocean Centre, 98 Granville Road, Tsimshatsui East, Kowloon, Hong Kong.

Any member of the Company who did not consent to or vote in favour of the said special resolution or any creditor of the Company may, within 5 weeks after the date of the said special resolution, apply to the Court under Section 220 of the Companies Ordinance for cancellation of the said special resolution.

Dated this 13 October 2017

RED EAGLE TOYS FACTORY (CHINA) LIMITED
紅鷹玩具廠(中國)有限公司