

**THE COMPANIES ORDINANCE
(CHAPTER 622)**

ULTRA MILLION LIMITED
港萬利有限公司
("the Company")

NOTICE OF REDUCTION OF SHARE CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 218 of the Companies Ordinance that:

1. The Company has approved, by special resolution duly passed by the sole member of the Company on 6 November 2017 ("the Special Resolution"), a reduction of the Company's share capital from HK\$67,860,000.00 to HK\$1.00. The amount of the Company's share capital to be reduced is HK\$67,859,999.00.
2. The Special Resolution and the Solvency Statement made by the sole director of the Company are available for inspection during office hours at the Company's registered office at 36/F, Tower 2, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong.
3. Any member or creditor of the Company who did not consent to or vote in favour of the Special Resolution or any creditor of the Company may, at any time within 5 weeks after the date of the Special Resolution, apply to the Court under Section 220 of the Companies Ordinance for cancellation of the Special Resolution.

Dated this 17 November 2017.

ULTRA MILLION LIMITED
港萬利有限公司