

THE COMPANIES ORDINANCE
(CHAPTER 622)

SOFTEX HOLDINGS LIMITED
(the "Company")

NOTICE OF REDUCTION OF SHARE CAPITAL

NOTICE IS HEREBY GIVEN that, pursuant to Section 218 of the *Companies Ordinance (Cap.622)* that:

- (a) a special resolution was duly passed by the members of the Company on 23 February 2018 to approve the share capital of the Company be reduced from HK\$568,231,628 to HK\$555,648,166, by extinguishing and cancelling 4,406,410 ordinary shares of the Company. The amount of share capital to be reduced is HK\$12,583,462;
- (b) copies of the special resolution and Solvency Statement in relation to such reduction of share capital are available for inspection during office hours at the Company's registered office at Unit 2306, 9 Queen's Road Central, Hong Kong; and
- (c) any member of the Company who did not consent to the said special resolution or any creditor of the Company may, within five (5) weeks after 23 February 2018 (being the date on which the special resolution referred to in paragraph (a) above was passed), apply to the Court under Section 220 of the *Companies Ordinance (Cap.622)* for cancellation of the said special resolution.

Dated this 2nd day of March 2018

By Order of the Board
SOFTEX HOLDINGS LIMITED

TOH David Ka Hock
Director