

THE COMPANIES ORDINANCE

(CHAPTER 622)

NOTICE OF REDUCTION OF SHARE CAPITAL

PURSUANT TO SECTION 218

KCG Hong Kong Limited
(the “Company”)

NOTICE is hereby given that:-

1. KCG Hong Kong Limited (the “Company”) has approved the reduction of its share capital by a special resolution of the Company passed by the sole member on 16 April 2018 (the “Special Resolution”).
2. The issued and paid up share capital of the Company will be reduced by HK\$13,650,000.00 from HK\$54,600,001.00 to HK\$40,950,001.00.
3. Copies of the Special Resolution and the Solvency Statement (Form NSC17) made pursuant to section 216 of the Companies Ordinance in relation to the reduction of share capital signed by the directors of the Company are available for inspection during office hours at the Company’s registered office at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.
4. Any creditor of the Company may, within five weeks following the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

Dated: 27th day of April 2018

For and on behalf of
KCG Hong Kong Limited

Brett Michael FAIRCLOUGH
(Director)