

**IN THE HIGH COURT OF THE  
HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE  
MISCELLANEOUS PROCEEDINGS NO. 2705 OF 2017**

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IN THE MATTER OF  
ENICE HOLDING COMPANY LIMITED  
(the "Company")

and

IN THE MATTER OF THE COMPANIES  
ORDINANCE (CAP. 622)

**NOTICE IS HEREBY GIVEN** that a Petition was on the 17th day of April 2018 presented to High Court of Hong Kong for **(1)** the confirmation of the reduction of the share capital of the above-named Company from comprising of (a) HK\$52,501.00, (b) RMB60,000,500.00 and (c) AUD 30,600,000.00, consisting of 259,300,000 Ordinary Shares, to the sums of (a) HK\$44,483.11, (b) RMB 50,837,292.13 and (c) AUD 25,926,802.93, consisting of 219,700,000 Ordinary Shares (all of which had been issued and were fully paid or credited as fully paid), and **(2)** the sanctioning of the Scheme pursuant to section 673(2) of the Ordinance by the High Court so as to be binding on the Company and the holder(s) of the Scheme Shares.

**AND NOTICE IS FURTHER GIVEN** that the said Petition is directed to be heard before the Honourable Mr. Justice Harris in the Chambers at the High Court, Hong Kong, on **Thursday the 10th day of May 2018 at 9:30 am.**

**ANY** Creditor or Shareholder of the said Company desiring to oppose the making of an Order for the confirmation of the said reduction of share capital should appear at the time of hearing in person or by Counsel for that purpose.

A copy of the said Petition will be furnished to any such person requiring the same by the under-mentioned Solicitors on payment of the regulated charge for the same.

Dated this 8th day of May 2018.

**Dentons Hong Kong LLP**  
*Solicitors for the Petitioner*  
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1 Connaught Place, Central, Hong Kong  
(Ref: 10001497/EW/DSL)