

THE COMPANIES ORDINANCE

(CHAPTER 622)

NOTICE OF REDUCTION OF SHARE CAPITAL

PURSUANT TO SECTION 218

HERMEDA INDUSTRIAL CO., LIMITED

NOTICE IS HEREBY GIVEN that:

1. Hermeda Industrial Co., Limited (the “Company”) has approved the reduction of its share capital by a special resolution of the Company passed on 25 June 2018 (the “Special Resolution”).
2. The issued and paid up share capital of the Company will be reduced by US\$2,983,865.00 from US\$45,007,000.92 to US\$42,023,135.92 and 2,983,865 issued shares will be cancelled.
3. Copies of the Special Resolution and the Solvency Statement (Form NSC17) signed by the sole director of the Company in relation to the reduction of share capital are available for inspection for the period from 6 July 2018 to 30 July 2018 during office hours at the Company’s registered office at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.
4. Any member of the Company who did not consent to or vote in favour of the Special Resolution or any creditor of the Company may, within five weeks following the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

DATED this 6th day of July, 2018.

For and on behalf of
TRICOR CORPORATE SECRETARY LIMITED

Authorized Signatory
Tricor Corporate Secretary Limited
Secretary