

THE COMPANIES ORDINANCE

(CHAPTER 622)

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NOTICE OF REDUCTION OF SHARE CAPITAL

PURSUANT TO SECTION 218

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**Fubon Convoy Asset Management (HK) Limited**  
**富邦康宏資產管理（香港）有限公司**

NOTICE IS HEREBY GIVEN that:

1. Fubon Convoy Asset Management (HK) Limited (the “Company”) has approved the reduction of its share capital by a special resolution of the Company passed on 19 October 2018 (the “Special Resolution”).
2. The issued and paid up share capital of the Company will be reduced by HK\$36,000,000 from HK\$50,000,000 to HK\$14,000,000 and 36,000,000 issued ordinary shares will be cancelled.
3. Copies of the Special Resolution and the Solvency Statement (Form NSC17) signed by all directors of the Company in relation to the reduction of share capital are available for inspection for the period from 19 October 2018 to 23 November 2018 at the Company’s registered office at 39/F., @CONVOY, 169 Electric Road, Hong Kong.
4. Any member of the Company who did not consent to or vote in favour of the Special Resolution or any creditor of the Company may, within five weeks following the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

Dated : 26 October 2018

By Order of the Board  
Hu Te-Hsing  
Director