

THE COMPANIES ORDINANCE
(CHAPTER 622)

MATCH.COM HK LIMITED

NOTICE OF REDUCTION OF SHARE CAPITAL
PURSUANT TO SECTION 218(1) OF
THE COMPANIES ORDINANCE

NOTICE IS HEREBY GIVEN in accordance with Section 218(1) of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Ordinance**”) that:

1. Match.com HK Limited (the “**Company**”) has approved, by way of a written special resolution passed by its sole member on 3 May 2019 (the “**Special Resolution**”) and subject to complying with the requirements set out in Division 3 of Part 5 of the Ordinance, a reduction of the amount standing to the credit of the Company’s share capital account;
2. the amount to be reduced from the Company’s share capital account is HK\$390 million;
3. a copy of the Special Resolution and the solvency statement of the Company’s directors as required by Section 216 of the Ordinance in relation to the reduction of share capital are available for the Company’s creditors to inspect during business hours at the Company’s registered office at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from the date of this Notice to 6 June 2019 (both dates inclusive); and
4. any creditor of the Company may, at any time within five weeks from 3 May 2019 (being the date of the Special Resolution) apply to the Court of First Instance of the High Court of Hong Kong under Section 220 of the Ordinance for cancellation of the Special Resolution.

Dated: 10 May 2019

Match.com HK Limited