

THE COMPANIES ORDINANCE
(CHAPTER 622)

SINOTRANS (HONG KONG) HOLDINGS LIMITED
中國外運(香港)集團有限公司
("the Company")

NOTICE OF REDUCTION OF SHARE CAPITAL
PURSUANT TO SECTION 218

NOTICE is hereby given that :-

- (1) The Company has approved a reduction of its share capital by reducing 2,802,122,107 Ordinary Shares from its issued capital;
- (2) The amount of reduction of share capital is HK\$2,802,122,107 and the special resolution approving such reduction of share capital pursuant to section 215 of the Companies Ordinance (the "Special Resolution") was passed on 22nd August, 2019;
- (3) The Special Resolution and the Solvency Statement are available for inspection at the Company's registered office at Unit 1903, 19th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong during office hours until the end of the fifth week after the date of the Special Resolution; and
- (4) Any member of the Company who did not consent to or vote in favour of the Special Resolution or any creditor of the Company may at any time, within 5 weeks after the date of the Special Resolution, apply to the Court under section 220 of the Companies Ordinance for cancellation of the Special Resolution.

By order of the Board
徐建東
Xu Jiandong
Director

Dated : 30th August 2019