

Company No. 2608890

**THE COMPANIES ORDINANCE
(CHAPTER 622)**

**NOTICE OF PAYMENT OUT OF CAPITAL
OF
Admiralty Asset Limited
金鐘資本有限公司
("the Company")**

Notice is hereby given that:

1. the Company has on 13th January 2020 passed a special resolution which approved a payment of HKD8,934,065.40 out of its capital for the purpose of acquiring 91,971 of its own shares by way of Share Buy-Back.
2. copies of the special resolution along with the Solvency Statement (Form NSC17) required by section 259(1) of the Companies Ordinance, signed by the sole director of the Company are available for inspection at the Company's registered office at 20/F, 88 Gloucester Road, Wan Chai, Hong Kong until the end of the 5th week from the date of the special resolution.
3. any member of the Company who did not consent to or vote in favour of the special resolution or a creditor of the Company may, within 5 weeks after the date of the special resolution, apply to the Court under section 263 of the Companies Ordinance for an order preventing the payment out of capital and the cancellation of the special resolution.

Dated this 14th day of January 2020

Admiralty Asset Limited
金鐘資本有限公司